

**RETURN THIS FORM TO:**

**4TH DISTRICT IBEW HEALTH FUND**

**ADMINISTRATION OFFICE**

**3150 U.S. ROUTE 60**

**ONA, WV 25545**

**PHONE: 304-525-0331 or 888-466-9094; FAX: 304-525-6005**

**STATEMENT OF CLAIM**

**for**

**Group Accident and Sickness – Hospital - Surgical - Medical Benefits**

**IMPORTANT: COMPLETE CLAIM FORM FULLY AND ACCURATELY. FILING OF FALSE CLAIMS WILL RESULT IN LEGAL ACTION TO THE FULLEST EXTENT POSSIBLE AND THE DENIAL OF FUTURE BENEFITS.**

**PART 1 – EMPLOYEE COMPLETES IN ALL CASES**

Social Security No. \_\_\_\_\_

1. Name of Employee \_\_\_\_\_ Date of Birth \_\_\_\_\_

2. Home Address \_\_\_\_\_ No. and Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Married  Single

3. Employed by \_\_\_\_\_ Occupation \_\_\_\_\_

4. Name of Spouse \_\_\_\_\_ Employed by \_\_\_\_\_

Spouse's Insurance Carrier \_\_\_\_\_ Address \_\_\_\_\_ Effective Date \_\_\_\_\_

5. IF ACCIDENT WAS INVOLVED, ANSWER THE FOLLOWING: \_\_\_\_\_ a.m.

(a) When did the accident happen? Date: \_\_\_\_\_ 20\_\_\_\_ at (hour) \_\_\_\_\_ p.m.

(b) Was the injured person at work when the accident happened?  Yes  No

(c) Was claim filed with Workman's Compensation?  Yes  No

(d) Give a brief description of the accident \_\_\_\_\_

(e) Was there a third party involved?  Yes  No

(f) Was a claim filed with the third party's liability insurance for this claim?  Yes  No

**IF PATIENT IS THE EMPLOYEE, ALSO COMPLETE LINES 6, 7 AND 8**

6. On what date were you first totally disabled by the sickness or injury? \_\_\_\_\_

7. On what date were you first treated by a physician? \_\_\_\_\_

On what date did you last work? \_\_\_\_\_

8. Have you returned to work? \_\_\_\_\_ (a) If so, on what date? \_\_\_\_\_ (b) If not, when do you expect to return to work? \_\_\_\_\_

**IF PATIENT IS A DEPENDENT, COMPLETE LINE 9**

9. Dependent's description:

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Date of birth \_\_\_\_\_ Sex \_\_\_\_\_ Single  Married

If child is 19 years old or older is (s)he attending school on a full-time basis?  Yes  No

Name of School \_\_\_\_\_

\*Was Dependent injured during course of any employment?  Yes  No Date Of Injury \_\_\_\_\_

10. Are any other group benefits provided to you or your dependents?  Yes  No

(a) If your answer is "YES", please give the name and policy number and address of the insurance Plan or Company: \_\_\_\_\_

11. I hereby certify that the foregoing statements, including any accompanying statements, are to the best of my knowledge and belief true, correct and complete. I hereby authorize any physician, or any hospital, to furnish and disclose all known facts concerning this disability to 4<sup>TH</sup> District IBEW Health Fund. A copy or photocopy of this authorization shall be valid as the original.

Date this Claim Form Signed \_\_\_\_\_ Employee's Signature \_\_\_\_\_ X EMPLOYEE SIGN HERE

**THE ATTENDING PHYSICIAN MUST COMPLETE THE REVERSE SIDE OF THIS FORM. ITEMIZED BILLS MUST ACCOMPANY CLAIMS FOR HOSPITAL CARE.**

**PART 2 – ATTENDING PHYSICIAN'S STATEMENT**

1. Patient's name \_\_\_\_\_ Age \_\_\_\_\_ Accident Case? \_\_\_\_\_  
(Yes or No)
2. Nature of sickness or injury (Describe complications, if any) \_\_\_\_\_  
 \_\_\_\_\_
3. Did this sickness or injury arise out of patient's employment? Yes \_\_\_\_\_ No \_\_\_\_\_  
 If "Yes," explain \_\_\_\_\_  
 \_\_\_\_\_

Date of illness (First Symptom) or Injury (Accident) or Pregnancy (LMP)	Mo.	Day	Yr.	Date Patient First Consulted You for this Condition	Mo.	Day	Yr.	Has Patient ever had Same Similar Symptoms? <input type="checkbox"/> Yes <input type="checkbox"/> No
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A DATE OF SERVICE	B PLACE OF SERVICE	C FULLY DESCRIBE PROCEDURES, MEDICAL SERVICES OR SUPPLIES FURNISHED FOR EACH DATE GIVEN		D DIAGNOSIS CODE	E CHARGES	F
		PROCEDURE CODE (IDENTIFY)	(Explain unusual services or circumstances)			

4. The patient has been continuously disabled (unable to work) from \_\_\_\_\_, 20 \_\_\_\_ through \_\_\_\_\_, 20 \_\_\_\_  
 If still disabled, when should patient be able to return to work? \_\_\_\_\_, 20 \_\_\_\_.
5. To your knowledge, does patient have other health insurance or health plan coverage? If "Yes," identify.  
 Yes  \_\_\_\_\_ No

Date \_\_\_\_\_, 20\_\_\_\_ Signed \_\_\_\_\_ M.D.  
(Please Print. Then Sign Above Your Printed Name)

Physician's T.I.N. \_\_\_\_\_ Address \_\_\_\_\_  
(Must be furnished under authority of law.)

**PART 3 TO BE COMPLETED AND SIGNED BY THE EMPLOYEE IF DIRECT PAYMENT OF BENEFITS, TO HOSPITAL, SURGEON OR PHYSICIAN IS DESIRED. (This assignment may not be honored if signed by a dependent or person other than the employee.)**

EMPLOYEE'S ASSIGNMENT I hereby assign:  Hospital Expense Benefits to the Hospital  
 Surgical Expense Benefits to the Surgeon  
 Medical Expense Benefits to the Physician  
(Indicate which benefits are assigned)

(Read before signing) DATED \_\_\_\_\_ SIGNED \_\_\_\_\_  
(Signature of Employee)

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